

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18188.05	18172.83	15.22	0.08
NIFTY	5455.85	5447.1	8.75	0.16
Dow	10674.98	10680.43	-5.45	-0.05
Nasdaq	2293.06	2303.57	-10.51	-0.46
S&P 500	1125.81	1127.24	-1.43	-0.13
Nikkei 225	9624.1	9653.92	-29.82	-0.31
Hang Seng	21530.22	21551.72	-21.5	-0.10

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1275	519
Declines	483	202
Unchanged	538	27

RBI Reference Rate as on 05-AUGUST-10		
	Current	Previous
INR / 1 USD	46.2300	46.2200
INR / 1 Euro	60.8000	61.0700
INR / 100 Jap. YEN	53.6700	54.0600
INR / 1 Pound Sterling	73.4595	73.6862

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.9841%*
182 day T-bills	5.3519%*
364 day T-bills	6.2985%*

* Cut off at the last auction

Trade Statistics for 05-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	326018	8401.88
Stock Futures	482189	14466.05
Index Options	1460226	39740.15
Stock Options	93140	2971.62
F&O Total	2361573	65579.7

* Notional Turnover in case of options

MARKET COMMENTARY

RIL, ADAG shares slide as Sensex snaps 3-day rally

A likely increase in interest rates by the Reserve Bank of India (RBI) at a mid-quarter policy review on 16 September 2010 triggered profit taking on the bourses after the key benchmark indices struck 2-1/2-year highs at the onset of the trading session. Stock-specific buying continued based on the first quarter result announcements/expectations about first quarter results of individual firms. Two Sensex stocks - TCS and State Bank of India (SBI) scaled record highs.

Foreign funds bought equities worth a net Rs 2024.24 crore in the first three trading days this month, till 4 August 2010, absorbing selling of Rs 601.22 crore from domestic funds, as per data from the stock exchanges.

The Reserve Bank of India (RBI) at its Q1 monetary policy on 27 July 2010 raised its economic growth and inflation forecasts. The RBI raised GDP forecast to 8.5% for the year ending March 2011 (FY 2011), from 8% with an upside bias earlier.

The RBI also raised the baseline projection for inflation based on wholesale price index for March 2011 to 6% from 5.5% indicated in the April 2010 policy statement, taking into account the emerging domestic and external scenario. The RBI said its outlook on inflation will partly be shaped by the distribution of monsoon rains and their impact, as the agricultural harvest will be crucial to easing currently high food prices in the country.

BSE clocked turnover of Rs 4791 crore, slightly lower than Rs 4796.23 crore on Wednesday, 4 August 2010.

BSE INDICES FOR 05-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7569.14	7522.3	46.84	0.62
SMLCAP	9621.8	9561.25	60.55	0.63
BSE-100	9698.83	9688.68	10.15	0.1
BSE-200	2317.74	2314.4	3.34	0.14
BSE-500	7326.3	7310.48	15.82	0.22
REALTY	3484.36	3463.35	21.01	0.61
AUTO	8543.1	8496.17	46.93	0.55
METAL	15599.49	15531.37	68.12	0.44
CD	5430.01	5409.81	20.2	0.37
POWER	3142.85	3134.35	8.5	0.27
CG	14785.53	14750.08	35.45	0.24
HC	5596.28	5582.94	13.34	0.24
FMCG	3265.8	3262.22	3.58	0.11
BANKEX	11876.09	11866.57	9.52	0.08
TECK	3510.03	3511.47	-1.44	-0.04
PSU	9606.7	9618.54	-11.84	-0.12
IT	5651.85	5667.47	-15.62	-0.28
OIL&GAS	10119.4	10161.23	-41.83	-0.41

NSE INDICES FOR 05-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5455.85	5447.1	8.75	0.16
CNX NIFTY JUNIOR	11761	11717.15	43.85	0.37
CNX IT	6280.25	6288.7	-8.45	-0.13
BANK NIFTY	10464.7	10454.9	9.8	0.09
INDIA VIX	17.58	17.71	-0.13	-0.73
CNX 100	5435.5	5425	10.5	0.19
S&P CNX DEFTY	4099	4085.05	13.95	0.34
S&P CNX 500	4554.2	4543.2	11	0.24
CNX MIDCAP	8568.55	8531.65	36.9	0.43
NIFTY MIDCAP 50	2830.7	2820.3	10.4	0.37
CNX INFRA	3491.8	3478.35	13.45	0.39
CNX REALTY	458.2	455	3.2	0.7

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
05-AUGUST-10	2,714.40	1,973.00	741.40
04-AUGUST-10	3,085.30	2,408.00	677.30
03-AUGUST-10	3047.36	2439.94	607.42
02-AUGUST-10	2639.35	1911.21	728.14
30-JULY-10	2666.19	2455.33	210.86

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
02-AUGUST-10	468.80	336.30	132.50
30-JULY-10	701.70	874.70	-173.00
29-JULY-10	899.30	1,535.70	-636.40
28-JULY-10	581.50	1,159.60	-578.10
27-JULY-10	742.40	733.70	8.70

FII DERIVATIVES STATISTICS FOR 05-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	42477	1151.59	53825	1441.16	604103	16424.02
INDEX OPTIONS	234098	6266.91	140122	3760.63	1959294	53350.41
STOCK FUTURES	35221	1102.11	38775	1107.44	1271984	34886.48
STOCK OPTIONS	7464	230.11	8397	252.21	35466	1104.95

Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,
Mehta Group, 612, Arun Chamber, Near A.C. Market Tardeo, Mumbai -400034.
Tel.: 91-22-4007 0100. Fax: 91-22-40070102
Web Site: www.mehtagroup.in, E-mail : pankaj.sharma@mehtagroup.in

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