

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18226.35	18179.64	46.71	0.26
NIFTY	5477.9	5462.35	15.55	0.28
Dow	9985.81	10060.06	-74.25	-0.74
Nasdaq	2118.69	2141.54	-22.85	-1.07
S&P 500	1047.22	1055.33	-8.11	-0.77
Nikkei 225	8829.1	8906.48	-77.38	-0.87
Hang Seng	20580.82	20612.06	-31.24	-0.15

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1147	537
Declines	1304	725
Unchanged	184	49

RBI Reference Rate as on 26-AUGUST-10		
	Current	Previous
INR / 1 USD	46.8100	46.9300
INR / 1 Euro	59.4500	59.3500
INR / 100 Jap. YEN	55.2500	55.6600
INR / 1 Pound Sterling	72.8574	72.3262

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.1908%*
182 day T-bills	6.4587%*
364 day T-bills	6.5369%*

\* Cut off at the last auction

Trade Statistics for 26-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	861876	22723.82
Stock Futures	1667382	47901.77
Index Options	2922085	79838.83
Stock Options	171569	5718.37
F&O Total	5622912	156182.8

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Market snaps two-day slide

The key benchmark indices eked out small gains amid high volatility, as reports of above-normal rains in the week ended Wednesday, 25 August 2010, triggered bargain hunting after a two day slide. Volatility was high as traders rolled positions in the derivatives segment from the near-month August 2010 series to September 2010 series as August 2010 derivatives contracts expired yesterday, 26 August 2010. The BSE 30-share Sensex was up 46.71 points or 0.26%, off close to 35 points from the day's high and up close to 65 points from the day's low.

Foreign funds had pumped in Rs 7713.97 crore in equities in June 2010, absorbing selling by domestic funds in that month. Domestic funds had dumped shares worth a net Rs 4777.05 crore in June 2010.

The BSE Mid-Cap index fell 0.09%. The BSE Small-Cap index rose 0.08%. Both these indices underperformed the Sensex. Sectoral indices on BSE were mixed. The BSE FMCG index (up 1.16%), Power index (up 0.89%), Capital Goods index (up 0.66%), PSU index (up 0.52%), and banking sector index Bankex (up 0.48%), outperformed the Sensex. The BSE Auto index (up 0.21%), IT index (down 0.02%), Metal index (down 0.02%), Healthcare index (down 0.04%), Consumer Durables index (down 0.43%), Realty index (down 0.5%) and Oil & Gas index (down 0.61%), underperformed the Sensex.

The market breadth, indicating the health of the market, turned negative in mid-afternoon trade. The breadth was positive earlier in the day. On BSE, 1605 shares declined while 1339 shares advanced. A total of 90 shares remained unchanged.

From the 30-share Sensex pack, 18 stocks advanced while the rest of them declined.

BSE clocked turnover of Rs 4839 crore, lower than Rs 5751.03 crore on Wednesday, 25 August 2010.

## BSE INDICES FOR 26-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7707.94	7714.84	-6.9	-0.09
SMLCAP	9767.71	9759.81	7.9	0.08
BSE-100	9758.65	9740.41	18.24	0.19
BSE-200	2334.82	2331.1	3.72	0.16
BSE-500	7391.52	7381.84	9.68	0.13
FMCG	3389.16	3350.27	38.89	1.16
POWER	3097.09	3069.88	27.21	0.89
CG	14889.69	14792.77	96.92	0.66
PSU	9725.64	9674.9	50.74	0.52
BANKEKX	12474.68	12415.64	59.04	0.48
AUTO	8783.84	8765.76	18.08	0.21
TECK	3433.09	3428.03	5.06	0.15
IT	5509.49	5510.66	-1.17	-0.02
METAL	14991.34	14994.73	-3.39	-0.02
HC	5579.01	5581.12	-2.11	-0.04
CD	5846.36	5871.35	-24.99	-0.43
REALTY	3472.56	3490.1	-17.54	-0.5
OIL&GAS	10056.26	10117.75	-61.49	-0.61

## NSE INDICES FOR 26-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5477.9	5462.35	15.55	0.28
CNX NIFTY JUNIOR	11945.75	11929.45	16.3	0.14
CNX IT	6116.15	6109.95	6.2	0.1
BANK NIFTY	10981.7	10937.85	43.85	0.4
INDIA VIX	17.09	18.92	-1.83	-9.67
CNX 100	5468.15	5453.95	14.2	0.26
S&P CNX DEFTY	4050.85	4035.2	15.65	0.39
S&P CNX 500	4592.75	4582	10.75	0.23
CNX MIDCAP	8829.25	8834.55	-5.3	-0.06
NIFTY MIDCAP 50	2858.6	2872.2	-13.6	-0.47
CNX INFRA	3459.15	3433.3	25.85	0.75
CNX REALTY	454.25	456.75	-2.5	-0.55

## FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
26-AUGUST-10	3639.32	3915.94	-276.62
25-AUGUST-10	2379.88	2744.84	-364.96
24-AUGUST-10	2509.54	2318.49	191.05
23-AUGUST-10	2,622.20	1,908.40	713.80
20-AUGUST-10	7,201.30	4,546.10	2,655.20

## MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
24-AUGUST-10	483.10	1,124.00	-640.90
23-AUGUST-10	745.90	750.10	-4.20
21-AUGUST-10	0.00	0.00	0.00
20-AUGUST-10	452.80	699.70	-246.90
19-AUGUST-10	739.90	721.50	18.40

## FII DERIVATIVES STATISTICS FOR 26-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	145656	3925.05	151984	4163.38	578496	15763.60
INDEX OPTIONS	190441	5113.80	155576	4212.67	2044675	56003.35
STOCK FUTURES	268205	7363.49	274537	7580.36	1237864	33945.50
STOCK OPTIONS	2609	63.11	4616	155.99	11659	344.96

**BSE BULK DEALS 26-AUGUST-10**  
N.A

**NSE BULK DEALS 26-AUGUST-10**

Company	Client Name	Deal type	Quantity	Price
Aurobindo Pharma Ltd.	DEUTSCHE SECURITIES MAURITIUS LTD.	B	375750	1037.53
Aurobindo Pharma Ltd.	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A SV FCCB	S	703898	1035.66

**BOARD MEETINGS**

Date	Company Name	Purpose
27-08-2010	Aarey Drugs & Ph	Audited Results & Dividend
27-08-2010	Advance Powerinfra	Audited Results
27-08-2010	Agio Paper & Industr	To consider further issue of Capital
27-08-2010	Alchemist	Audited Results & Dividend
27-08-2010	Amforge Inds.	Audited Results
27-08-2010	Ansal Housing	Issue of Preferential Equity Shares
27-08-2010	Asso. Alcohols	Audited Results
27-08-2010	C&C Constructions	Audited Results & Dividend
27-08-2010	Edserv Softsystems L	Employees Stock Option Plan
27-08-2010	Geodesic Ltd	Audited Results & Final Dividend
27-08-2010	Havells India	Audited Results & Final Dividend
27-08-2010	HCL Infosystem	Audited Results & Final Dividend
27-08-2010	HDIL	Review the progress of various projects
27-08-2010	IMP Powers	Audited Results
27-08-2010	Indiaco Ventures Ltd	Audited Results
27-08-2010	Info-Drive Softw	Audited Results, Dividend & Others
27-08-2010	James Hotels Lim	Audited Results & Others
27-08-2010	Kaushalya Infrastruc	Audited Results
27-08-2010	Kemrock Indus.	Audited Results & Final Dividend
27-08-2010	Ladderup Finance	Issue of Warrants, ESOP & Others
27-08-2010	Phaarmasia Ltd.	Audited Results
27-08-2010	Pioneer Emb.	Audited Results & Others
27-08-2010	Sagar Systech	Audited Results
27-08-2010	SMS Pharmaceuticals	Audited Results & Dividend
27-08-2010	Solid Stone Company	Audited Results & Dividend
27-08-2010	Symphony	Audited Results & Dividend
27-08-2010	Thakral Services (In	Audited Results
27-08-2010	Titagarh Wagons Ltd.	To consider issue Of Warrants
27-08-2010	Valuemart Info Techn	Others
27-08-2010	Vatsa Educations	Audited Results
27-08-2010	Westlife Development	Audited Results

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