

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17971.12	18032.11	-60.99	-0.34
NIFTY	5402.4	5415.45	-13.05	-0.24
Dow	10014.72	10009.73	4.99	0.05
Nasdaq	2114.03	2119.97	-5.94	-0.28
S&P 500	1049.33	1048.92	0.41	0.04
Nikkei 225	8869.15	8824.06	45.09	0.51
Hang Seng	20570.52	20536.49	34.03	0.17

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	579	340
Declines	1555	935
Unchanged	137	27

RBI Reference Rate as on 31-AUGUST-10		
	Current	Previous
INR / 1 USD	47.0800	46.8400
INR / 1 Euro	59.5000	59.6700
INR / 100 Jap. YEN	55.9600	55.1300
INR / 1 Pound Sterling	72.6350	72.7777

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.1908%*
182 day T-bills	6.4587%*
364 day T-bills	6.5369%*

* Cut off at the last auction

Trade Statistics for 31-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	689260	17536.64
Stock Futures	582369	17532.89
Index Options	2480339	67505.01
Stock Options	117685	3566.4
F&O Total	3869653	106140.9

* Notional Turnover in case of options

MARKET COMMENTARY

Asian stocks succumb to substantial sell off

Asian stocks succumbed to substantial sell off today as the weak overnight cues from the US markets and continued worries about the global economic recovery hurt the sentiments. The US Personal spending went up slightly than expected in the month of July, according to the latest updates from the Commerce Department yesterday. The personal spending increased by 0.4% in July after coming in unchanged in June. However, the personal income rose by just 0.2% in July after coming in unchanged in the previous month. US stayed mostly firm in the Asian trading; keeping a tab on the overall movements while weakness in commodities hurt the resource stocks.

In Mumbai, the key benchmark indices erased almost the entire intraday losses in late trade. The BSE Sensex once again fell below the psychological 18,000 level, shortly after regaining that level in late trade. The BSE 30-share Sensex was provisionally down 83.31 points, off 66.86 points from the day's high and up 128.81 points from the day's low. Data showing strong economic expansion in the first quarter aided recovery from lower level. A government report at showed the Indian economy expanded at the fastest pace in 2-1/2 years in Q1 June 2010. The BSE 30-share Sensex was provisionally down 83.31 points or 0.46% at 17,948.80.

In other markets, the Hang Seng index in Hong Kong lost 0.97%, TSEC in Taiwan plummeted 1.61% while the Strait Times index in Singapore pared 0.23%. The crude oil prices stumbled in Asia after a sharp drop in the last session. A failure to hold above the critical \$75 per barrel mark finally led to a huge sell off in the commodity and made the futures end a three-session rally last night.

BSE INDICES FOR 31-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7596.84	7640.96	-44.12	-0.58
SMLCAP	9540.56	9636.47	-95.91	-1
BSE-100	9627.72	9662.72	-35	-0.36
BSE-200	2302.88	2312.18	-9.3	-0.4
BSE-500	7289.74	7321.35	-31.61	-0.43
FMCG	3385.07	3332.3	52.77	1.58
AUTO	8813.79	8741.49	72.3	0.83
IT	5375.62	5373.95	1.67	0.03
TECK	3374.87	3374.6	0.27	0.01
HC	5543.93	5549.64	-5.71	-0.1
BANKEKX	12190.64	12224.6	-33.96	-0.28
CG	14524.53	14631.6	-107.07	-0.73
PSU	9641.33	9717.32	-75.99	-0.78
POWER	3033.05	3060.03	-26.98	-0.88
METAL	14977.5	15128.44	-150.94	-1
REALTY	3331.76	3389.65	-57.89	-1.71
OIL&GAS	9920.62	10118.08	-197.46	-1.95
CD	5669.3	5803.82	-134.52	-2.32

NSE INDICES FOR 31-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5402.4	5415.45	-13.05	-0.24
CNX NIFTY JUNIOR	11797.6	11828.55	-30.95	-0.26
CNX IT	5974.9	5971.25	3.65	0.06
BANK NIFTY	10746.35	10747.25	-0.9	-0.01
INDIA VIX	18.47	18.36	0.11	0.6
CNX 100	5394.05	5407.25	-13.2	-0.24
S&P CNX DEFTY	3978.85	4001.2	-22.35	-0.56
S&P CNX 500	4537.25	4557.6	-20.35	-0.45
CNX MIDCAP	8679.85	8737.45	-57.6	-0.66
NIFTY MIDCAP 50	2816.2	2831.1	-14.9	-0.53
CNX INFRA	3391.8	3411.35	-19.55	-0.57
CNX REALTY	435.15	442.1	-6.95	-1.57

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
31-AUGUST-10	3120.17	2832.29	287.88
30-AUGUST-10	1418.88	1234.47	184.41
27-AUGUST-10	1811.62	1919.78	-108.16
26-AUGUST-10	3639.32	3915.94	-276.62
25-AUGUST-10	2379.88	2744.84	-364.96

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
30-AUGUST-10	339.10	334.10	5.00
27-AUGUST-10	498.80	433.10	65.70
26-AUGUST-10	713.50	736.70	-23.20
25-AUGUST-10	438.00	857.10	-419.10
24-AUGUST-10	483.10	1,124.00	-640.90

FII DERIVATIVES STATISTICS FOR 31-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	67985	1828.96	94384	2535.44	578245	15586.51
INDEX OPTIONS	240420	6336.12	152236	4061.16	2351607	63519.75
STOCK FUTURES	39505	1104.39	46823	1347.26	1261278	34146.35
STOCK OPTIONS	9365	215.38	7988	192.53	21835	581.28

BSE BULK DEALS 31-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
IT People	TAIB BANK E C	B	1491932	32.5
IT People	INDIA MAX INVESTMENT FUND LIMITED	S	1474219	32.5
Piramal Health	BMK LABORATORIES PRIVATE LIMITED	B	9000000	488
Piramal Health	PHL HOLDINGS PRIVATE LIMITED	S	9000000	488
Vakrangee Soft	MORGAN STANLEY MAURITIUS COMPANY LIMITED	S	182898	200

NSE BULK DEALS 31-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Teledata Technology Solut	INDIA FOCUS CARDINAL FUND DR	S	4673928	1.5
Vakrangee Softwares Limit	MORGAN STANLEY MAURITIUS COMPANY LTD	S	290401	200

BOARD MEETINGS

Date	Company Name	Purpose
01-09-2010	Aegis Logistics Ltd.	Stock split & Others
01-09-2010	Ankur Drugs & Ph	Audited Results & Dividend
01-09-2010	APL Apollo Tubes	Audited Results
01-09-2010	Ashco Niulab Industr	Audited Results
01-09-2010	Brushman (India)	Audited Results
01-09-2010	Deccan Bearings	Audited Results
01-09-2010	Explicit Finance	Audited Results
01-09-2010	FCS Software Sol.Ltd	Increase in Authorised Capital & Others
01-09-2010	Grenada Investmt	Audited Results
01-09-2010	Kalpena Industries L	Audited Results & Dividend
01-09-2010	Kiri Dyes And Chemic	Audited Results, Dividend & Others
01-09-2010	Krishna Eng.	Audited Results
01-09-2010	Leena Consultancy Lt	Audited Results & Dividend
01-09-2010	Nexsoft Infotel	Interim Dividend
01-09-2010	Ranjeev Alloys L	Audited Results
01-09-2010	Rose Investments	Audited Results & Dividend
01-09-2010	Rose Merc. Ltd.	Audited Results
01-09-2010	Shilpa Medicare L	Audited Results & Dividend
01-09-2010	Sumeet Industrie	Allotment of Equity Warrants
01-09-2010	Surabhi Chemical & I	Audited Results & Dividend
01-09-2010	Suraj Industries	Audited Results
01-09-2010	Tivoli Construct	Audited Results
01-09-2010	Vishesh Infotecnics L	Audited Results

Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,
Mehta Group, 612, Arun Chamber, Near A.C. Market Tardeo, Mumbai -400034.
Tel.: 91-22-4007 0100. Fax: 91-22-40070102
Web Site: www.mehtagroup.in, E-mail : pankaj.sharma@mehtagroup.in

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