

| INDICES | CURRENT | PREV. | CHANGE | % CHANGE |
|-----------------|-----------|-----------|---------|----------|
| SENSEX | 18454.94 | 18257.12 | 197.82 | 1.08 |
| NIFTY | 5540.2 | 5479.15 | 61.05 | 1.11 |
| Dow | 10243.21 | 10415.54 | -172.33 | -1.65 |
| Nasdaq | 2176.62 | 2215.7 | -39.08 | -1.76 |
| S&P 500 | 1073.6 | 1094.16 | -20.56 | -1.88 |
| Nikkei 225 | 9,362.68 | 9,240.54 | 122.14 | 1.32 |
| Hang Seng Index | 21,072.46 | 21,022.73 | 49.73 | 0.24 |

* Markets Closed

| MARKET STATISTICS | | |
|-------------------|------|-----|
| | BSE | NSE |
| Advances | 1327 | 759 |
| Declines | 961 | 477 |
| Unchanged | 180 | 37 |

| RBI REFERENCE RATE AS ON 19-AUGUST-10 | | |
|---------------------------------------|---------|----------|
| | Current | Previous |
| INR / 1 USD | 46.6400 | 46.6800 |
| INR / 1 Euro | 59.8800 | 59.9800 |
| INR / 100 Jap. YEN | 54.5500 | 54.7400 |
| INR / 1 Pound Sterling | 72.4179 | 73.1476 |

| POLICY RATES | |
|-------------------|-------|
| Bank Rate | 6.00% |
| Repo Rate | 5.75% |
| Reverse Repo Rate | 4.50% |

| RESERVE RATIOS | |
|----------------|--------|
| CRR | 6.00% |
| SLR | 25.00% |

| LENDING / DEPOSIT RATES | |
|-------------------------|---------------|
| PLR | 12.75%-13.25% |
| Savings Bank Rate | 3.50% |
| Deposit Rate | 7.50%-9.60% |

| GOVERNMENT SECURITIES MARKET | |
|------------------------------|-------------------|
| 8.07 GS 2017 | 8.0907% - 8.0907% |
| 91 day T-bills | 6.2735%* |
| 182 day T-bills | 6.4587%* |
| 364 day T-bills | 6.4232%* |

* Cut off at the last auction

| TRADE STATISTICS FOR 19-AUGUST-10 - F&O | | |
|---|------------------|----------------------|
| Product | No. of Contracts | Turnover (Rs. cr.) * |
| Index Futures | 582971 | 15280 |
| Stock Futures | 884140 | 26389.13 |
| Index Options | 2844853 | 77886.95 |
| Stock Options | 157748 | 5092.65 |
| F&O Total | 4469712 | 124648.7 |

* Notional Turnover in case of options

MARKET COMMENTARY

Sensex, Nifty scale 2-1/2-year highs; cement shares lead rally

Bulls were in command as the key benchmark indices achieved highest closing levels in more than 2-1/2-year highs, as the latest data showed easing of food and fuel inflation in early August 2010, which may reduce the pressure on the central bank for further monetary action to rein in inflation. Data showing sustained buying by foreign funds, underpinned sentiments. Firm Asian stocks also supported domestic bourses.

Foreign funds had bought shares worth a net Rs 8320.50 crore in July 2010, absorbing selling by domestic institutional investors. Domestic funds sold shares worth a net Rs 6323.13 crore in July 2010.

The BSE Mid-Cap index rose 0.91% and the BSE Small-Cap index rose 0.79%. Both the indices underperformed the Sensex. Banking sector index Bankex (up 1.92%) and FMCG index (up 1.63%) and outperformed the Sensex. Realty index (down 0.67%), PSU index (down 0.05%), BSE IT index (up 0.03%), Auto index (up 0.21%), BSE Power index (up 0.32%), Consumer Durables index (up 0.47%), Oil & Gas index (up 0.52%), BSE Healthcare index (up 0.68%), Capital Goods index (up 0.85%), Metal index (up 0.97%), underperforming the Sensex.

The market breadth, indicating the health of the market was positive. On BSE, 1666 shares advanced while 1299 shares declined. A total of 109 shares remained unchanged. The breadth was much stronger earlier in the day.

The total turnover on BSE amounted to Rs 5241 crore, lower than Rs 5527.03 crore on Wednesday, 18 August 2010.

From the 30-share Sensex pack, 17 stocks advanced while rest declined.

BSE INDICES FOR 19-AUGUST-10

| Index | Current Value | Previous Close | Change (Pts) | Change (%) |
|-----------------|---------------|----------------|--------------|------------|
| MIDCAP | 7830.9 | 7760 | 70.9 | 0.91 |
| SMLCAP | 9863.9 | 9786.7 | 77.2 | 0.79 |
| BSE-100 | 9857.11 | 9757.33 | 99.78 | 1.02 |
| BSE-200 | 2360.45 | 2337.27 | 23.18 | 0.99 |
| BSE-500 | 7473.72 | 7400.68 | 73.04 | 0.99 |
| SECTORAL | | | | |
| BANKEX | 12627.25 | 12388.98 | 238.27 | 1.92 |
| FMCG | 3409.88 | 3355.22 | 54.66 | 1.63 |
| METAL | 15440.97 | 15292.89 | 148.08 | 0.97 |
| CG | 14686.68 | 14562.18 | 124.5 | 0.85 |
| HC | 5568.89 | 5531.54 | 37.35 | 0.68 |
| OIL&GAS | 10125.6 | 10072.73 | 52.87 | 0.52 |
| CD | 5728.45 | 5701.68 | 26.77 | 0.47 |
| POWER | 3105.07 | 3095.28 | 9.79 | 0.32 |
| AUTO | 8892.44 | 8873.38 | 19.06 | 0.21 |
| TECK | 3458.52 | 3457.02 | 1.5 | 0.04 |
| IT | 5569.2 | 5567.53 | 1.67 | 0.03 |
| PSU | 9729.52 | 9734.66 | -5.14 | -0.05 |
| REALTY | 3629.41 | 3653.74 | -24.33 | -0.67 |

NSE INDICES FOR 19-AUGUST-10

| Index | Current Value | Previous Close | Change (Pts) | Change (%) |
|------------------|---------------|----------------|--------------|------------|
| S&P CNX NIFTY | 5540.2 | 5479.15 | 61.05 | 1.11 |
| CNX NIFTY JUNIOR | 12112.3 | 12002.65 | 109.65 | 0.91 |
| CNX IT | 6183.9 | 6184.4 | -0.5 | -0.01 |
| BANK NIFTY | 11110.5 | 10894.05 | 216.45 | 1.99 |
| INDIA VIX | 16.53 | 16.4 | 0.13 | 0.79 |
| CNX 100 | 5532.7 | 5473.55 | 59.15 | 1.08 |
| S&P CNX DEFTY | 4121.7 | 4071.55 | 50.15 | 1.23 |
| S&P CNX 500 | 4631.85 | 4600.55 | 31.3 | 0.68 |
| CNX MIDCAP | 8920 | 8832.85 | 87.15 | 0.99 |
| NIFTY MIDCAP 50 | 2899.5 | 2875.45 | 24.05 | 0.84 |
| CNX INFRA | 3459.9 | 3450.55 | 9.35 | 0.27 |
| CNX REALTY | 476.5 | 479.95 | -3.45 | -0.72 |

FII ACTIVITY

| Date | Purchase (Rs Crore) | Sale (Rs Crore) | Investment (Rs Crore) |
|--------------|---------------------|-----------------|-----------------------|
| 19-AUGUST-10 | 3029.9 | 2208.72 | 821.18 |
| 18-AUGUST-10 | 3,152.80 | 2,636.90 | 515.90 |
| 17-AUGUST-10 | 2,781.50 | 2,223.10 | 558.40 |
| 16-AUGUST-10 | 3,011.30 | 2,294.10 | 717.20 |
| 13-AUGUST-10 | 3,375.80 | 2,926.40 | 449.40 |

MF ACTIVITY

| Date | Purchase (Rs Crore) | Sale (Rs Crore) | Investment (Rs Crore) |
|--------------|---------------------|-----------------|-----------------------|
| 17-AUGUST-10 | 565.40 | 735.30 | -169.90 |
| 16-AUGUST-10 | 410.50 | 744.50 | -334.00 |
| 13-AUGUST-10 | 885.10 | 894.90 | -9.80 |
| 12-AUGUST-10 | 779.50 | 919.30 | -139.80 |
| 11-AUGUST-10 | 1,054.30 | 939.90 | 114.40 |

FII DERIVATIVES STATISTICS FOR 19-AUGUST-10

| | BUY | | SELL | | OPEN INTEREST AT THE END OF THE DAY | |
|---------------|------------------|---------------|------------------|---------------|-------------------------------------|---------------|
| | No. of contracts | Amt in Crores | No. of contracts | Amt in Crores | No. of contracts | Amt in Crores |
| INDEX FUTURES | 93393 | 2562.55 | 77343 | 2129.56 | 655032 | 18094.79 |
| INDEX OPTIONS | 386431 | 10601.06 | 272698 | 7411.88 | 2438136 | 67539.77 |
| STOCK FUTURES | 138316 | 3904.55 | 126508 | 3583.54 | 1391796 | 38861.46 |
| STOCK OPTIONS | 13554 | 478.63 | 13852 | 486.99 | 65897 | 2038.27 |

BSE BULK DEALS 19-AUGUST-10

| Company | Client Name | Deal type | Quantity | Price |
|---------------|----------------------------------|-----------|----------|-------|
| Ramsarup Inds | KARVY FINANCIAL SERVICES LIMITED | S | 497800 | 76.94 |
| Thomas Cook | RELIANCE MUTUAL FUND | B | 4005000 | 62.03 |
| Thomas Cook | LKP FINANCE LTD | S | 7000000 | 61.1 |

NSE BULK DEALS 19-AUGUST-10

| Company | Client Name | Deal type | Quantity | Price |
|-----------------------|--|-----------|----------|--------|
| Bank Of Rajasthan Ltd | M/S MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV | B | 969960 | 208.48 |
| Federal Bank Ltd. | TRUSTEES OF THE ESTATE OF BERNICE PAUHI BISHOP DBA KAMEHAM | S | 894031 | 352.88 |

BOARD MEETINGS

| Date | Company Name | Purpose |
|------------|----------------------|------------------------------|
| 20-08-2010 | Acknit Industries Lt | Audited Results & Dividend |
| 20-08-2010 | Action Financial | Audited Results & Others |
| 20-08-2010 | Ansal Buildwell | Audited Results & Dividend |
| 20-08-2010 | AtlasCycles(Haryana) | Audited Results & Dividend |
| 20-08-2010 | Blue Blends (I) | Audited Results |
| 20-08-2010 | Chaman Lal Setia | Dividend |
| 20-08-2010 | Damodar Threads | Preferential Issue of Shares |
| 20-08-2010 | Genesys Int.Corp. | To consider the Amalgamation |
| 20-08-2010 | Ishita Drugs & I | Audited Results |
| 20-08-2010 | McDowell Holdings Lt | Audited Results & Dividend |
| 20-08-2010 | Oswal Yarns Limi | Audited Results |
| 20-08-2010 | Photoquip (India | Audited Results |
| 20-08-2010 | Sampada Chemical | Audited Results |
| 20-08-2010 | Sterl.Holi.Reso | Allotment of Equity Shares |
| 20-08-2010 | Twilight Litaka Phar | Audited Results & Dividend |
| 20-08-2010 | UnitedBreweries(Hol) | Audited Results & Dividend |

Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,
Mehta Group, 612, Arun Chamber, Near A.C.Market Tardeo, Mumbai -400034.
Tel.: 91-22-4007 0100. Fax: 91-22-40070102
Web Site: www.mehtagroup.in, E-mail : pankaj.sharma@mehtagroup.in

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