

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17534.09	17774.26	-240.17	-1.35
NIFTY	5256.15	5333.5	-77.35	-1.45
Dow	9870.3	10138.52	-268.22	-2.7
Nasdaq	2135.18	2220.65	-85.47	-3.9
S&P 500	1041.24	1074.57	-33.33	-3.1
Nikkei 225	9366.54	9570.67	-204.13	-2.1
Hang Seng	20063.95	20248.9	-184.95	-0.9

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	911	384
Declines	1642	872
Unchanged	195	24

RBI Reference Rate as on 29-JUNE-10		
	Current	Previous
INR / 1 USD	46.5200	46.1600
INR / 1 Euro	56.9300	57.0300
INR / 100 Jap. YEN	52.3700	51.6400
INR / 1 Pound Sterling	70.0824	69.3692

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.3746%*
364 day T-bills	5.6008%*

* Cut off at the last auction

Trade Statistics for 29-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	724501	17644.54
Stock Futures	585555	16482.38
Index Options	1727003	45861.31
Stock Options	81291	2421.5
F&O Total	3118350	82409.73

* Notional Turnover in case of options

MARKET COMMENTARY

Market declines for the third time in four days

The key benchmark indices registered their third decline in four days on Tuesday, 29 June 2010, as Asian and European stocks and US index futures slumped. Metal stocks tumbled after the Conference Board corrected down its April 2010 gauge for the outlook of China's economy. Banking, auto, IT and realty stocks also fell.

The BSE Mid-Cap index was down 0.65%. The BSE Small-Cap index was down 0.62%. Both the indices outperformed the Sensex. All the sectoral indices on BSE were in the red. BSE Metal index (down 2.74%), Realty index (down 1.55%), banking sector index Bankex (down 1.47%), and Power index (down 1.36%), underperformed the Sensex. The BSE Oil & Gas index shed 1.35%, matching the slide in the Sensex. The BSE Capital Goods index (down 0.36%), Consumer Durables index (down 0.42%), FMCG index (down 0.45%), PSU index (down 0.7%), IT index (down 0.76%), Auto index (down 0.85%), and Healthcare index (down 0.96%), outperformed the Sensex.

The market breadth, indicating the strength of the broader market was weak. The breadth was strong earlier in the day. On BSE, 1761 shares declined while 1139 shares advanced. A total of 92 shares remained unchanged.

From the 30 share Sensex pack 27 stocks fell and 3 rose.

BSE clocked turnover of Rs 4440 crore, higher than Rs 4248.22 crore on Monday, 28 June 2010.

BSE INDICES FOR 29-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7116.33	7163.13	-46.8	-0.65
SMLCAP	9031.6	9087.8	-56.2	-0.62
BSE-100	9361.29	9480.25	-118.96	-1.25
BSE-200	2229.56	2255.68	-26.12	-1.16
BSE-500	7035.76	7113.33	-77.57	-1.09
CG	14628.18	14680.93	-52.75	-0.36
CD	4715.8	4735.86	-20.06	-0.42
FMCG	3169.94	3184.32	-14.38	-0.45
PSU	9452.12	9518.53	-66.41	-0.7
IT	5323.09	5363.7	-40.61	-0.76
TECK	3270.28	3297.56	-27.28	-0.83
AUTO	8235.4	8305.97	-70.57	-0.85
HC	5732.84	5788.53	-55.69	-0.96
OIL&GAS	10700.3	10846.48	-146.18	-1.35
POWER	3125.68	3168.78	-43.1	-1.36
BANKEX	10684.11	10843.57	-159.46	-1.47
REALTY	3167.33	3217.2	-49.87	-1.55
METAL	14635.33	15046.9	-411.57	-2.74

NSE INDICES FOR 29-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5256.15	5333.5	-77.35	-1.45
CNX NIFTY JUNIOR	11254.8	11335.75	-80.95	-0.71
CNX IT	5934.15	5979.6	-45.45	-0.76
BANK NIFTY	9381.4	9542.2	-160.8	-1.69
CNX 100	5230.9	5301.45	-70.55	-1.33
S&P CNX DEFTY	3914.15	4003.95	-89.8	-2.24
S&P CNX 500	4383.75	4429.25	-45.5	-1.03
CNX MIDCAP	8095.9	8158.5	-62.6	-0.77

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
29-JUNE-10	1828.26	2089.41	-261.15
28-JUNE-10	2219.55	1426.76	792.79
25-JUNE-10	4,511.30	3,272.90	1,238.40
24-JUNE-10	1,868.20	1,498.60	369.60
23-JUNE-10	2,576.30	1,538.90	1,037.40

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
24-JUNE-10	707.30	990.00	-282.70
23-JUNE-10	392.90	1,060.10	-667.20
22-JUNE-10	312.90	536.60	-223.70
21-JUNE-10	375.60	272.90	102.70
18-JUNE-10	511.20	557.10	-45.90

FII DERIVATIVES STATISTICS FOR 29-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	50503	1329.30	105889	2787.52	664030	17347.78
INDEX OPTIONS	206520	5317.81	164767	4254.20	1589427	41731.15
STOCK FUTURES	33424	898.92	47954	1274.90	1055039	27468.22
STOCK OPTIONS	3582	109.65	4289	130.12	29321	857.99

BSE BULK DEALS 29-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Greycells Edu	INDIA MAX INVESTMENT FUND LIMITED	S	249467	49.76
HATHWAY CAB	RELIANCE EQUITY OPPORTUNITIES FUND	B	1000000	175
HATHWAY CAB	SBI MUTUAL FUND A/C MGLF-021	B	1500000	175
Kiri Dyes	WELL PROSPERING LIMITED (FDI)	S	102599	510.91
Majestic Auto	ORANGE MAURITIUS INVESTMENTS LIMITED	B	53329	116.5
Nirlon	CREDIT SUISSE (SINGAPORE) LIMITED A/C	B	2648631	76.2
Nirlon	DAIVI VENTURES	S	2648631	76.2
Uniphos Enter	CREDIT SUISSE (SINGAPORE) LIMITED A/C	B	1167115	33.9
Uniphos Enter	DAIVI VENTURES	S	1167115	33.9

NSE BULK DEALS 29-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Hathway Cable & Datacom	RELIANCE MUTUAL FUND	B	1300000	175
Hathway Cable & Datacom	MONET LIMITED	S	4885811	175.33
Shree Ashtavinayak Cine V	CANNIZARO MAURITIUS LIMITED	S	10200000	11.69
Shree Ashtavinayak Cine V	DEUTSCHE BANK AG LONDON	S	5457384	11.69
Shree Ashtavinayak Cine V	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD FCCB	S	4675000	11.69

BOARD MEETINGS

Date	Company Name	Purpose
30-06-2010	Aditya Gears Lim	Audited Results
30-06-2010	Ashapura Min. Lt	Audited Results
30-06-2010	Aurionpro Solutions	Audited Results & Dividend
30-06-2010	Bampsl Securitie	Audited Results
30-06-2010	Blue Circle Serv	Increase in Authorised Capital & Others
30-06-2010	Empire Inds.	Audited Results & Dividend
30-06-2010	Emtex Inds.	Quarterly Results
30-06-2010	Gateway Distriparks	Audited Results & Final Dividend
30-06-2010	Gillanders Arbut	Audited Results & Dividend
30-06-2010	Harig Crankshaft	Quarterly Results
30-06-2010	Incon Engineers	Audited Results
30-06-2010	India Home Loans Ltd	Audited Results
30-06-2010	Interface Financ	Audited Results
30-06-2010	Jai Mata Glass L	Audited Results
30-06-2010	Jupiter Bioscience	Increase in Authorised Capital & Others
30-06-2010	Mac Charles	Audited Results & Dividend
30-06-2010	Neogem India Ltd	Audited Results & Others
30-06-2010	Prima Agro Ltd.	Audited Results
30-06-2010	Prima Industries	Audited Results
30-06-2010	Rander Corporati	Audited Results
30-06-2010	Resonance Spec.	Audited Results
30-06-2010	Rids Securities	Audited Results

30-06-2010	Royal Cushion Vi	Audited Results
30-06-2010	Shamrock Industr	Audited Results
30-06-2010	SJVN Ltd.	Audited Results & Dividend
30-06-2010	SQL Star Inter	Audited Results
30-06-2010	TeleCanor Global Ltd	Audited Results
30-06-2010	Venlon Enterprises	Audited Results
30-06-2010	Woolite Mercantile C	Audited Results

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