

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18217.44	18114.83	102.61	0.57
NIFTY	5467.85	5439.55	28.3	0.52
Dow	10680.43	10636.38	44.05	0.41
Nasdaq	2303.57	2283.52	20.05	0.88
S&P 500	1127.24	1120.46	6.78	0.61
Nikkei 225	9609.3	9489.34	119.96	1.26
Hang Seng	21574.56	21549.88	24.68	0.11

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1234	628
Declines	1137	601
Unchanged	197	53

RBI Reference Rate as on 04-AUGUST-10		
	Current	Previous
INR / 1 USD	46.2200	46.2200
INR / 1 Euro	61.0700	60.8100
INR / 100 Jap. YEN	54.0600	53.4300
INR / 1 Pound Sterling	73.6862	73.4574

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.9841%*
182 day T-bills	5.3519%*
364 day T-bills	6.2985%*

\* Cut off at the last auction

Trade Statistics for 04-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	417697	10683.64
Stock Futures	478312	13970.31
Index Options	1449808	39426.16
Stock Options	93632	2807.02
F&O Total	2439449	66887.13

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Nifty closes at new 30-mth high; IT, infra, FMCG support

The benchmark Nifty closed at a new 30-month high on Wednesday, led by technology, capital goods, power, FMCG and auto companies' shares; Even heavyweight ICICI Bank added some strength. Shares of oil & gas, financial, metal, cement and select auto companies were witnessing selling pressure.

Market gained strength in last one hour of trade, after witnessing consolidation since yesterday. However, it has shrugged off negative European cues.

New listing - Midfield Industries was trading at Rs 159.95 as against issue price of Rs 133 per share.

India's high economic growth is leading to inflationary pressures, Finance Minister Pranab Mukherjee said in parliament on Wednesday, 4 August 2010.

Foreign funds bought shares worth a net Rs 8320.50 crore in July 2010 absorbing selling by domestic institutional investors. Domestic funds sold shares worth a net Rs 6323.13 crore in July 2010, as per data from the stock exchanges.

Total traded turnover on the markets was at Rs 84,019.4 crore. This included Rs 12,359.92 crore from NSE cash segment, Rs 66,887.13 crore from NSE F&O and the balance Rs 4,772.35 crore from BSE cash segment.

## BSE INDICES FOR 04-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7518.73	7516.38	2.35	0.03
SMLCAP	9516.49	9466.7	49.79	0.53
BSE-100	9719.08	9684.78	34.3	0.35
BSE-200	2319.4	2312.26	7.14	0.31
BSE-500	7323.12	7300.4	22.72	0.31
IT	5640.99	5463	177.99	3.26
TECK	3506.2	3431.44	74.76	2.18
CG	14749.18	14582.65	166.53	1.14
POWER	3146.91	3121.04	25.87	0.83
CD	5422.84	5384.84	38	0.71
REALTY	3427.44	3410.25	17.19	0.5
FMCG	3252.45	3241.6	10.85	0.33
AUTO	8468.86	8445.85	23.01	0.27
PSU	9665.79	9668.6	-2.81	-0.03
BANKEX	11902.88	11929.16	-26.28	-0.22
HC	5612.59	5625.05	-12.46	-0.22
METAL	15582.97	15636.17	-53.2	-0.34
OIL&GAS	10254.17	10333.93	-79.76	-0.77

## NSE INDICES FOR 04-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5467.85	5439.55	28.3	0.52
CNX NIFTY JUNIOR	11738.3	11748.8	-10.5	-0.09
CNX IT	6274.2	6077	197.2	3.25
BANK NIFTY	10489.3	10502.65	-13.35	-0.13
INDIA VIX	17.04	17.55	-0.51	-2.9
CNX 100	5443.9	5421.1	22.8	0.42
S&P CNX DEFTY	4101.8	4083.2	18.6	0.46
S&P CNX 500	4551.85	4535.85	16	0.35
CNX MIDCAP	8521.15	8532.65	-11.5	-0.13
NIFTY MIDCAP 50	2828.85	2837.35	-8.5	-0.3
CNX INFRA	3491.25	3469.45	21.8	0.63
CNX REALTY	449.6	447.3	2.3	0.51

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
04-AUGUST-10			
03-AUGUST-10	3047.36	2439.94	607.42
02-AUGUST-10	2639.35	1911.21	728.14
30-JULY-10	2666.19	2455.33	210.86
29-JULY-10	3498.33	2919.48	578.85

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
02-AUGUST-10	468.80	336.30	132.50
30-JULY-10	701.70	874.70	-173.00
29-JULY-10	899.30	1,535.70	-636.40
28-JULY-10	581.50	1,159.60	-578.10
27-JULY-10	742.40	733.70	8.70

## FII DERIVATIVES STATISTICS FOR 04-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	43313	1166.11	43282	1168.29	587863	16005.32
INDEX OPTIONS	130917	3492.82	115725	3101.21	1837514	50224.12
STOCK FUTURES	39694	1178.50	35952	1026.85	1258218	34531.53
STOCK OPTIONS	7152	217.67	6034	167.88	32954	1024.58

### BSE BULK DEALS 04-AUGUST-10

Company	Client Name	Deal Type *	Quantity	Price **
Jagran Prakashan	INDEPENDENT NEWS & MEDIA INVESTMENTS LIMITED	S	10000000	118.05
Vivimed Labs	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SING) L	S	63676	203.02

### NSE BULK DEALS 04-AUGUST-10

Company	Client Name	Deal Type *	Quantity	Price **
Ambika Cotton Mills Limit	UTI INVEST ADVISORY SERV LTD A/C ASCENT IND FUND	S	31200	207.35
Vivimed Labs Limited	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SING)	S	92324	202.64

### BOARD MEETINGS

Date	Company Name	Purpose
05-08-2010	Aasda Life Care	Quarterly Results
05-08-2010	ACIL Cotton Industri	Quarterly Results
05-08-2010	Anant Raj Indust	Quarterly Results
05-08-2010	Andhra Petro	Audited Results
05-08-2010	Ansal Housing	Quarterly Results
05-08-2010	Arcee Industries	Quarterly Results
05-08-2010	Ashapura Min. Lt	Quarterly Results
05-08-2010	Ashok Organic In	Quarterly Results
05-08-2010	Astec Lifesciences L	Quarterly Results
05-08-2010	Aurobindo Pharma	Quarterly Results
05-08-2010	AV Cottex Ltd.	Quarterly Results
05-08-2010	BAG Films & Media	Quarterly Results
05-08-2010	Bhagyanagar India Lt	Quarterly Results
05-08-2010	Competent Automo	Others
05-08-2010	Dredging Corpora	Quarterly Results
05-08-2010	Essar Shipping Ports	Quarterly Results
05-08-2010	Euro Finmart	Quarterly Results & Others
05-08-2010	Futur.OffshoreServ.	Audited Results
05-08-2010	Galaxy Entertainment	Quarterly Results
05-08-2010	Ganesh Benzoplas	Audited Results
05-08-2010	Garware Poly.	Audited, Quarterly Results & Dividend
05-08-2010	Garware-Wall Rop	Quarterly Results
05-08-2010	Guj. Leasing Fin	Quarterly Results
05-08-2010	Jamna Auto Inds.	Quarterly Results
05-08-2010	Krishna Lifestyle Te	Quarterly Results
05-08-2010	Liberty Shoes Li	Audited & Quarterly Results
05-08-2010	Man Infraconstructio	Quarterly Results
05-08-2010	Midas Pharmasec	Quarterly Results & Amalgamation
05-08-2010	Mohit Industries	Audited Results & Final Dividend
05-08-2010	Nitta Gelatin India	Quarterly Results

05-08-2010	Oracle Financial Ser	Quarterly Results & Others
05-08-2010	Pentokey Organy	Quarterly Results & Others
05-08-2010	Resurgere Mines & Mi	Quarterly Results
05-08-2010	Rungta Irrigatio	Quarterly Results
05-08-2010	Sakthi Finance	Quarterly Results & Rights Issue
05-08-2010	Thirumala Seung	Quarterly Results
05-08-2010	Tirupati Sarjan	Quarterly Results
05-08-2010	Uni Abex Alloys	Quarterly Results
05-08-2010	UV Boards Ltd.	Quarterly Results
05-08-2010	Varun Shipping	Quarterly Results
05-08-2010	Victoria Mills	Quarterly Results
05-08-2010	Vijay Shanthi Bu	Quarterly Results
05-08-2010	Willard India	Quarterly Results
05-08-2010	Zenotech Laboratorie	Audited & Quarterly Results

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