

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17730.24	17755.94	-25.7	-0.14
NIFTY	5320.6	5323.15	-2.55	-0.05
Dow	10152.8	10298.44	-145.64	-1.41
Nasdaq	2217.42	2254.23	-36.81	-1.63
S&P 500	1073.69	1092.04	-18.35	-1.68
Nikkei 225	9784.76	9928.34	-143.58	-1.45
Hang Seng	20671.65	20733.49	-61.84	-0.30

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1360	671
Declines	1069	570
Unchanged	216	45

RBI Reference Rate as on 24-JUNE-10		
	Current	Previous
INR / 1 USD	46.2400	46.0400
INR / 1 Euro	57.0500	56.6700
INR / 100 Jap. YEN	51.4800	50.7300
INR / 1 Pound Sterling	69.2629	67.8630

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.3746%*
364 day T-bills	5.6008%*

* Cut off at the last auction

Trade Statistics for 24-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	1100068	27594.53
Stock Futures	1186744	34580.69
Index Options	3354889	89048.55
Stock Options	113379	3613.73
F&O Total	5755080	154837.5

* Notional Turnover in case of options

MARKET COMMENTARY

Bearish week extends for Asian stocks

Asian stocks ended mostly lower as a bearish week continued. The sentiments were largely mixed in cautious trading as the strength in the US dollar and worries over the global economic recovery kept the buying activity under check. DOW futures fell sharply in the afternoon, keeping possibilities of major gains in Asian shares limited. The markets eyed dovish language in the FED statement yesterday. The US Fed kept its rates near zero percent as widely expected but stated that financial conditions have become less supportive of economic growth.

Adding to the worries, the U.S. Census Bureau said that new home sales were at an annual rate of 300,000 in May, down 32.7% from April's pace and much less than expected. It was the lowest month for new home sales since records began in 1963. So far in 2010, new home sales are up 6% from a year ago.

Asian markets were nervous in the early moves and the Japanese stocks rose slightly, though the early gains provided by a boost in the exports were short lived and the 10000-point mark acted as a stiff barrier for the benchmark Nikkei 225 stock index. The market edged up just 4.64 points, or 0.1%, to close at 9,928.34 in the end.

Exports from Japan rose 32.1% to 5.31 trillion yen (59 billion dollars), the sixth consecutive monthly rise. Shipments of cars, steel and electronic components surged in May but the overall increase in exports was below the increase of more than 40 % registered in each of the previous four months.

On the economic front, a report released by the Conference Board revealed that its Leading Economic Index for Australia increased 0.1% in April. The private sector agency further revealed that its Coincident Index also rose 0.1%.

Chinese stocks ended lower as lack of buying made investors book profits as the key 2600 -point levels neared for the Shanghai Composite. The index closed down 0.1% to 2566.74 in thin volume.

BSE INDICES FOR 24-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7132.08	7123.71	8.37	0.12
SMLCAP	9037.8	9022.47	15.33	0.17
BSE-100	9430.7	9440.47	-9.77	-0.1
BSE-200	2243.6	2245.93	-2.33	-0.1
BSE-500	7077.3	7081.88	-4.58	-0.06
FMCG	3235.73	3203.33	32.4	1.01
CG	14611.07	14498.94	112.13	0.77
HC	5758.12	5740.88	17.24	0.3
AUTO	8283.81	8277.5	6.31	0.08
CD	4608	4606.22	1.78	0.04
PSU	9248.3	9257.3	-9	-0.1
TEck	3295.88	3299.8	-3.92	-0.12
IT	5400.63	5408.15	-7.52	-0.14
POWER	3115.74	3122.45	-6.71	-0.21
METAL	15162.59	15238.32	-75.73	-0.5
BANKEX	10993.69	11055.79	-62.1	-0.56
OIL&GAS	10306.98	10375.98	-69	-0.66
REALTY	3183.96	3208.83	-24.87	-0.78

NSE INDICES FOR 24-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5320.6	5323.15	-2.55	-0.05
CNX NIFTY JUNIOR	11220.55	11199.85	20.7	0.18
CNX IT	6014.6	6007.65	6.95	0.12
BANK NIFTY	9673.6	9718.95	-45.35	-0.47
CNX 100	5281.95	5282.5	-0.55	-0.01
S&P CNX DEFTY	3976.3	3990.9	-14.6	-0.37
S&P CNX 500	4372.35	4379.75	-7.4	-0.17
CNX MIDCAP	8109.05	8107.75	1.3	0.02

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
24-JUNE-10	1,868.20	1,498.60	369.60
23-JUNE-10	2,576.30	1,538.90	1,037.40
22-JUNE-10	2546.4	1570.57	975.83
21-JUNE-10	3218.62	1654.32	1564.3
18-JUNE-10	2890.3	2110.99	779.31

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
23-JUNE-10	392.90	1,060.10	-667.20
22-JUNE-10	312.90	536.60	-223.70
21-JUNE-10	375.60	272.90	102.70
18-JUNE-10	511.20	557.10	-45.90
17-JUNE-10	365.30	658.00	-292.70

FII DERIVATIVES STATISTICS FOR 24-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	228620	6090.39	220778	5868.30	652402	17241.08
INDEX OPTIONS	339863	8934.74	330666	8689.66	1348367	35847.77
STOCK FUTURES	169349	4761.67	197589	5714.81	1028538	26938.44
STOCK OPTIONS	1706	50.32	4202	119.12	9308	256.76

BSE BULK DEALS 24-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
HCL Tech	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	B	3438189	347
HCL Tech	HCL CORPORATION LIMITED	S	8375000	347.98
HCL Tech	HCL CORPORATION LIMITED	S	8375000	350.79
Nirlon	THE ROYAL BANK OF SCOTLAND N.V.	B	2800000	70.75
Nirlon	DAIVI VENTURES	S	2800000	70.75
SR Inds	PUNEET JAIN	B	150000	9.3
SR Inds	LEADING LEASING FINANCE AND INVESTMENT CO. LTD	S	150000	9.3
Uniphos Enter	THE ROYAL BANK OF SCOTLAND N.V.	B	1250000	33.5
Uniphos Enter	DAIVI VENTURES	S	1250000	33.5
XPRO India	BIRLA HOLDINGS LIMITED	B	63500	48.52

NSE BULK DEALS 24-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Bombay Rayon Fashions Lim	IDFC MUTUAL FUND	B	641380	255.62
Eveready Industries India	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	B	475000	65.39
Xpro India Limited	BIRLA HOLDINGS LIMITED	B	61500	48.81
Xpro India Limited	CENTRAL INDIA GENERAL AGENTS LTD.	B	125000	49.02
Kirloskar Oil Engines Ltd	RELIANCE CAPITAL ASSET MANAGEMENT COMPANY LTD A/C RELIANCE E	S	60600	440.01
Kotak Mahindra Bank Limit	ING BANK NV - SINGAPORE BRANCH	S	10675028	750.7
Mercator Lines Limited	CREDIT SUISSE FIRST BOSTON (SINGAPORE) LIMITED	S	1283000	46.54

BOARD MEETINGS

Date	Company Name	Purpose
25-06-2010	Atul Auto Ltd	Right Issue of Equity Shares
25-06-2010	Bharat Electroni	Audited Results & Final Dividend
25-06-2010	HFCL Infotel Ltd.	Audited Results
25-06-2010	Indus Fila Ltd.	Audited Results, Dividend & Others
25-06-2010	Inwinex Pharmaceutic	Appointment / Resignation of Director's
25-06-2010	Libord Infotech Ltd.	Audited Results
25-06-2010	Libords Securities	Audited Results
25-06-2010	Multipurpose Trading	Others
25-06-2010	Natco Pharma Lim	Audited Results
25-06-2010	Syncom Healthcare Lt	Audited Results
25-06-2010	Tirupati Sarjan	Audited Results, F. Dividend & Bonus
25-06-2010	Transpek Finance	Others
25-06-2010	Wisec Global Ltd	Audited Results

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